

BANK OF AMERICA'S GUARANTEE

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2 Bank of America National Trust and Savings  
3 Association, a national banking association ("the Bank") hereby  
4 agrees to serve as Trustee of the Merrill Lynch Settlement  
5 Services, Inc. Master Trust Agreement dated as of May 1, 1984. The  
6 Bank, in its capacity as Trustee of that Trust and solely to the  
7 extent of the trust assets, hereby promises fulfillment of the  
8 obligations set forth in paragraph 3(a) of the Settlement Agreement  
9 which have been assumed by Merrill Lynch Settlement Services, Inc.  
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12 BANK OF AMERICA N.T. & S.A., in  
13 its capacity as Trustee

14  
15 By Eddie Muldown

16 TRUST OFFICER

14  
15 By [Signature]

16 TRUST OFFICER